

# JACKSON O'NEILL, LLC.

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PROVIDENCE OFFICE  
100 N. Main St.  
PROVIDENCE, RI 02903

## REFINANCE CHECKLIST

Borrower (s) Name \_\_\_\_\_

First Mortgage Payoff Information  
Account # \_\_\_\_\_ Lender Telephone # \_\_\_\_\_

Second Mortgage Payoff Information  
Account # \_\_\_\_\_ Lender Telephone# \_\_\_\_\_

Additional liens or credit line recorded against the subject property  
Account # \_\_\_\_\_ Telephone# \_\_\_\_\_

Borrower (s) Social Security # \_\_\_\_\_

Co-Borrower (s) Social Security # \_\_\_\_\_

Name of Hazard Insurance  
Company \_\_\_\_\_ Telephone# \_\_\_\_\_

Policy # \_\_\_\_\_

Please provide evidence of Hazard Insurance and Flood Insurance ( if applicable) prior to closing.

NOTE- A valid photo identification for all borrower (s) will be required at closing.

You may fax this form to 401.848.7077 or e-mail to ESB@Jacksononeill.com.

Please contact our office with any questions or concerns.

Thank you,

Jackson O'Neill, LLC